

Code QBS
Company name Quang Binh Import and Export Joint Stock Company
Date 06/27/2017
Subject Report on the use of capital

Content:

Quang Binh Import and Export Joint Stock Company reports the use of capital from private placement as follows:

I. Stock in private placement:

1. Name of stock : Stock of Quang Binh Import and Export Joint Stock Company
2. Stock type : Common stock
3. Par value : VND 10,000 / share
4. Number of shares registered to sell: 17,300,000 share
5. Number of shares successfully sold: 5,330,000 shares
6. Estimated mobilized capital: VND 55,965,000,000.
7. Beginning date: December 28, 2016
8. Ending date: December 30, 2016

II. Plan for the use of capital:

1. According to the resolution dated October 08, 2016 by the 2016 extraordinary general meeting of shareholders, the proceeds from private placement worth VND 55,965,000,000 will be invested in ICD Quang Binh – Dinh Vu Project.
2. Progress of projects until the present:

Purpose	Amount
To pay for the infrastructure leasing cost of ICD Quang Binh – Dinh Vu Project to Dinh Vu Industrial Zone Joint Stock Company	VND 55,965,000,000
Total	VND 55,965,000,000